

We deliver the IT expertise of a big company with the soul of a small company and the commitment of the individual consultant

KNOW IT AB INTERIM REPORT JANUARY – JUNE 2009

- Stable development of net sales and continued good result
- Improved financial position
- Continued success with new frame agreements. Now amounting to over 100

INTERIM PERIOD (JANUARY-JUNE)

- Net sales rose to SEK 711.9 (653.0) million
- Operating profit before amortization of intangible assets (EBITA) was SEK 74.1 (80.0) million
- Result after tax was SEK 43.6 (53.1) million, taxes totaled SEK -18.1 (-21.4) million
- Earnings per share equaled SEK 3.08 (4.07)
- Cash flow from operating activities was SEK 19.6 (36.0) million
- The operating margin was 10.4 (12.3) percent

REPORTING PERIOD (APRIL-JUNE)

- Net sales rose to SEK 358.5 (341.2) million
- Operating profit before amortization of intangible assets (EBITA) was 33.9 (41.1) million
- Result after tax was SEK 20.1 (27.7) million, taxes totaled SEK -8.3 (-10.9) million
- Earnings per share equaled SEK 1.40 (2.07)
- Cash flow from operating activities was SEK 33.2 (19.0) million
- The operating margin was 9.5 (12.1) percent

INTERIM REPORT JANUARY – JUNE 2009

MARKET AND OPERATIONS

Demand on the IT consultancy market during the interim period January – June 2009, has remained fairly good overall, but with variations between different market fields. In telecommunications and vehicle industry, making up around 9 percent of Know IT's net sales, demand has remained small. The ordering situation has been characterized by shorter advance planning, leading to a decreased amount for debit items. Larger consultancy buyers continue to press prices.

Know IT's distribution, both geographic and over different market segments, provides benefits on a competitive market. On the Norwegian market, and in the Stockholm, Göteborg and Mälardalen regions, demands have remained high. Demand in Southern Sweden has increased from a low level.

Frame agreements are important structural capital for Know IT. Know IT currently has over 100 frame agreements, given direct contact with hundreds of consultancy buying organizations. During the current reporting period, Know IT has signed new frame agreements and extended existing agreements with, among others, the Swedish National Financial Management Authority, Kommunal Landspensjonskasse, the Swedish Coast Guard, Länsförsäkringar, the Swedish Migration Board, Norsk Tipping, Outokumpu Stainless, the Swedish National Heritage Board, Saab, SCA Packaging, SEB, Sirius International, Statens Lantbruksförvaltning, TAT (The Astonishing Tribe) and the Swedish Road Administration. In addition, Know IT is currently involved in 7 current frame agreement purchasing processes.

Deals signed during the period pertain mainly of extended assignments for existing clients. New assignments have been received from the Medical Products Agency, SPP, Biovitrum, ConvaTec, Kripos, Eli Lilly, Intersport, the Västra Götaland region, Samsung, Studentlitteratur, the Church of Sweden and TeliaSonera.

In Know IT's growth areas, assignments have been received from the following clients, among others:

- Business & IT Management
 The Swedish Transport Agency, Södra Skogsägarna and the
 - Swedish Public Employment Service
- Enterprise Content Management Inexor, ICA, Riksbyggen and the National Police Board
- Information Management
 Handelsbanken, the Swedish Board of Agriculture, the Norwegian
 Directorate for Education and Training, Swedbank and Svensk Mjölk
- Technology Management De Laval, Ericsson, Saab AB and Volvo Car Corporation
- Test and Quality Management Apoteket, Biwin, Länsförsäkringar and SAS

ACQUISITIONS AND NEW ESTABLISHMENTS

Know IT has during the reporting period established operations in Jönköping through the acquisition of ybe design AB. Ybe design, with six employees, is mainly specialized in web development and web design. The purpose of the acquisition is to gain a market position in the Jönköping region and to strengthen Know IT's offer in the growth area ECM, Enterprise Content Management.

During the quarter, Know IT has established a local presence with new offices in Helsingborg and Älmhult. These establishments are in line with Know IT's strategy of operating geographically close to clients. Today, Know IT employs 30 consultants and 65 sub-consultants in these locations.

NET SALES

Know IT's growth has continued and during the period January-June 2009, Know IT's net sales growth was 9.0 % as compared to the corresponding period 2008.

Net sales for the current reporting period was SEK 358.5 (341.2) million, an increase by 5.1 percent compared to the corresponding period the last financial year.

RESULT

The operating profit before amortization of intangible assets for the reporting period was SEK 33.9 (41.1) million, corresponding to an operating margin of 9.5 (12.1) percent. Result after financial items for the same period was SEK 28.4 (38.6) million.

The result for the quarter has been affected by around SEK 10 million due to fewer work hours this quarter compared to last year.

The minority share of result was SEK 0.0 (2.1) million, due to realization of previously agreed acquisitions.

FINANCIAL POSITION

The equity ratio was 44.8 (42.8) percent on June 30, 2009. Equity totaled SEK 503.5 (357.5) million on June 30, 2009.

Cash and cash equivalents, including short-term investments, totaled SEK 53.9 (61.2) million on June 30, 2009. Intangible assets, consisting of goodwill totaling SEK 666.7 (424.6) million and other intangible assets totaling SEK 79.2 (22.8) million, was SEK 741.9 (447.4) on June 30, 2009. On Dec 31 2008 goodwill and other intangible assets totaled SEK 742.7 million. Interest-bearing liabilities totaled SEK 256.5 (145.5) million, of which 187.2 (112.8) were long-term.

Investments in tangible assets, excluding leasing, totaled SEK 0.6 (0,7) for the current reporting period.

Cash flow from operating activities for the interim period was SEK 19.6 (36.0) million, while the total cash flow for the same period was SEK -63.6 (-47.6) million. The cash flow for the interim period has been affected by dividends equaling SEK -31.5 (-33.9) million, by consideration for acquisition of minority shares and additional consideration totaling SEK -36.5 (-49.4) million and by amortization of loans by SEK -15.9 (0.0) million.

During the quarter, Know IT AB has carried out offset issues totaling 895,953 shares, waiving shareholders' preferential rights. The issues were authorized by the AGM 2009. This has increased the share capital to SEK 14,922,971 and equity by SEK 32.1 million. The new shares entitle holders to dividends starting the current financial year.

All 550,000 options were purchased in the options program authorized by Know IT's AGM. The price per option was SEK 5.58. If all options are exercised, this will lead to a dilution of share capital by around 3.7 percent. 32,000 options were purchased by Know IT for resale at fair value to employees hired after the end of the application period. The options program runs for three years and each option carries the right to subscribe to one new share in June 2012, at the exercise price of SEK 49.63.

TAXES

Tax on profit for the current reporting period was SEK -18.1 (-21.4) million of which deferred tax was 1.3 (0.4).

EMPLOYEES

The number of employees, in full-time equivalents, was 1,090 (988) on June 30, 2009. The average number of employees during April-June 2009 was 1,102 (991).

PARENT COMPANY

The result after financial items for the current reporting period amounted to SEK –6.5 (-10.1) million. Net interest totaled SEK -1.8 (-2.7) million. Exchange rate differences totaled SEK 1.8 (-1.4) million. At the end of the current reporting period, equity was SEK 285.0 (176.1) million, with cash and cash equivalents totaling SEK 16.6 (33.2) million. The parent company has an unused overdraft facility of SEK 55.0 (45.0) million. The parent company's net sales was SEK 19.8 (21.9) million and costs totaled -24.2 (-28.8) for the current reporting period.

ACCOUNTING PRINCIPLES

This report has been prepared in accordance with IAS 34, Interim Financial Reporting. The group accounts have been prepared in accordance with the International Financial Reporting Standards, IFRS, as adopted by the European Union, and the Swedish Annual Accounts Act. The interim report for the Parent company has been prepared in accordance with the Swedish Annual Accounts Act and the recommendation RFR 2.2 Accounting for legal entities.

As of 2009, the Group applies the new standard IFRS 8 Operating Segments, which replaces IAS 14, and the revised version of IAS 1 Presentation of Financial Statements. IAS 23 Borrowing Costs is not applicable for the Know IT Group.

The new version of IAS 1 separates changes in equity following from transactions with owners from other changes. The statement of changes in equity shall only contain owner transactions, while all other changes in equity shall be presented either in one statement (a comprehensive income statement) or two statements (a separate income statement and a comprehensive income statement). The Group has chosen to present an income statement and a comprehensive income statement.

The accounting principles and calculation methods are in all other aspects unchanged as compared to the description in the annual report for 2008.

ACCOUNTING ESTIMATES AND ASSUMPTIONS

The preparation of financial reports in accordance with IFRS requires the Board of Directors and Management to make estimates and assumptions that affect the application of accounting principles and the carrying amounts of assets, liabilities, revenue and expenses.

ESSENTIAL RISKS AND UNCERTAINTY FACTORS

Know IT's essential business risks consist of economic fluctuations that cause reduced demand for consultancy services, delivery-related risk such as fixed price projects, operational risk such as problems attracting and retaining skilled personnel, price pressures, and competition, as well as financial risks related to loans and exchange rates.

There is a risk of decreased demand for consultancy services over the next six months. Fixed price projects account for around 15 percent of net sales and considering that Know IT has extensive experience of such projects, the risk of costly misjudgments is considered low. The competition for skilled personnel has decreased due to the economic conditions. Price pressures come primarily from large buyers. As Know IT's clients are primarily larger companies and organizations, the credit risk is deemed to be low. Know IT's foreign operations are a small part of the Group's net sales, limiting currency risk. The acquisition in Norway was financed mainly through loans in Norwegian Kroner, to further limit the currency risk.

OUTLOOK

The market development during the next six months remains difficult to assess. Thanks to good distribution through market segments and geographically, and a large number of frame agreements, Know IT has good conditions for continued growth. The possibilities for starting new establishments and making acquisitions under attractive conditions have increased.

In the interim report for January-March 2009, Know IT made the following forecast:

The decline of the general economic situation is not expected to cause dramatic weakening of demand during the second quarter of 2009, but long-term development of the market is difficult to assess. Know IT's many frame agreements and dispersion, both geographically and through different business fields, provides good conditions for meeting a weakened demand.

FINANCIAL CALENDAR

21	Oct	2009	Interim Report Jan-Sept 2009 (new date)
4	Feb	2010	Year-end Report 2009
22	April	2010	Interim Report Jan-March 2010
22	April	2010	Annual General Meeting

CERTIFICATION

The Board of Directors and the President certify that the interim report provides a fair overview of the Parent company's and Group's operations, financial position and result, and describes the substantial risks and uncertainties which face the Parent company and companies in the Group.

Mats Olsson Anders Nilsson Carl-Olof By Pekka Seitola

Chairman President

Kerstin Stenberg Anna Vikström Persson Göran Åkerström

Know IT's auditor has not examined this report.

ADDRESS AND CONTACT INFORMATION

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Know IT AB (publ) is an IT consulting company that contributes to the success of companies and organizations by developing and taking long-term responsibility for its clients' value-generating processes, functions, and IT solutions. The operations comprise strategic consultation, system development and application management. Established in 1990, Know IT currently has over 1,100 employees working in 23 locations in Sweden, in four locations in Norway, and in one location each in Estonia, USA and China. Know IT AB (publ) is listed on the Nordic Exchange in Stockholm. For more information about Know IT, please visit www.knowit.se

CONSOLIDATED INCOME STATEMENT, (SEK M)	Apr-Jun 2009	Apr-Jun 2008	Jan-Jun 2009	Jan-Jun 2008	Full year 2008
Net sales	358.5	341.2	711.9	653.0	1308.3
Operating costs	-322.2	-299.2	-632.8	-571.3	-1147.6
Depreciation of tangible fixed assets	-2.4	-0.9	-5.0	-1.7	-9.2
Operating result before goodwill amortization	33.9	41.1	74.1	80.0	151.5
Goodwill amortization	-3.8	-1.5	-7.6	-3.0	-9.2
Operating result after goodwill amortization	30.1	39.6	66.5	77.0	142.3
Financial items	-1.7	-1.0	-4.8	-2.5	-8.4
Result after financial items	28.4	38.6	61.7	74.5	133.9
Income taxes	-8.3	-10.9	-18.1	-21.4	-37.1
Result for the period	20.1	27.7	43.6	53.1	96.8
Other totalresult					
Financial assets which can be sold	-	-	-	-	-1.3
Hedging of netinvestment	1.7	-1.4	-6.1	0.4	5.4
Tax effect hedging of netinvestment	-0.4	-	1.6	- 0.1	10.0
Exchange rates differences	-4.4	1.7	13.9	-2.1	-12.9
Other totalresult for the period, net after tax	-3.1	0.3	9.4	-1.7	-8.8
Sum totalresult for the period	17.0	28.0	53.0	51.4	88.0
Result for the period assignable to shareholders in Parent Company	20.1	26.2	43.6	50.9	93.4
Result for the period assignable to minority interests	0.0	1.5	0.0	2.2	3.4
Sum totalresult assignable to shareholders in Parent Company	17.0	26.6	53.0	49.3	84.9
Sum totalresult assignable to minority interests	0.0	1.4	0.0	2.1	3.1
CONSOLIDATED BALANCE SHEET (SEK M)			Jun 30 2009	Jun 30 2008	Dec 31 2008
ASSETS			744.0	447.4	740.7
Intangible fixed assets			741.9 29.7	447.4 30.8	742.7 31.8
Tangible fixed assets Financial fixed assets			0.3	0.3	0.3
Current assets			299.3	295.7	283.6
Liquid funds including short-term investments			53.9	61.2	115.1
Total assets			1125.1	835.3	1173.5
EQUITY AND LIABILITIES					
Share capital			14.9	12.8	14.0
Other paid-up capital and other provisions			251.9	156.2	240.1
Recognized profits including result for the year			236.7	177.7	193.1
Total			503.5	346.8	447.2
Minority interest			0.0	10.7	9.5
Total equity			503.5	357.5	456.7
Interest-bearing long-term liabilities			187.2	112.8	205.2
Other long-term liabilities			73.3	43.6	78.8
Interest bearing short-term liabilities			69.3	32.7	64.7
Other short-term liabilities			291.8	288.7	368.1
Total equity and liabilities			1125.1	835.3	1173.5

KEY FIGURES	Apr-Jun 2009	Apr-Jun 2008	Jan-Jun 2009	Jan-Jun 2008	Full year 2008
Number of employees at period-end	1090	988	1090	988	1121
Average number of employees	1102	991	1110	986	1041
Sales per employee (000)	325	344	641	662	1257
Result/employee after financial income/expense (000)	26	39	56	76	129
Return on total capital %	2.7	5.0	5.9	9.6	14.9
Return on equity %	4.1	8.0	9.1	15.6	24.5
Return on capital employed %	4.0	8.4	9.1	16.1	24.6
Operating margin %	9.5	12.1	10.4	12.3	11.6
Equity ratio %	44.8	42.8	44.8	42.8	38.9
DATA PER SHARE	Apr-Jun 2009	Apr-Jun 2008	Jan-Jun 2009	Jan-Jun 2008	Full year 2008
Earnings per share (SEK)					
Before dilution	1.40	2.07	3.08	4.07	7.20
After dilution	1.40	2.07	3.08	4.07	7.20
Equity per share (SEK)					
Before dilution	33.85	27.09	33.85	27.09	31.99
After dilution	33.85	29.02	33.85	29.02	31.99
Average number of shareas (000)					
Before dilution	14,336	12,642	14,158	12,484	12,978
After dilution	14,336	12,655	14,158	12,497	12,978
No. of shares on balance sheet day (000)					
Before dilution *) after 49 repurchased own shares	14,874	12,800	14,874	12,800	13,978
After dilution	14,874	12,813	14,874	12,813	13,978
CHANGE IN EQUITY (SEK M)	Apr-Jun 2009	Apr-Jun 2008	Jan-Jun 2009	Jan-Jun 2008	Full year 2008
Opening balance, Jan 1	483.2	337.0	456.7	333.1	333.1
Dividend	-31.5	-33.9	-31.5	-33.9	-33.9
Option program	2.7	0.0	2.7	0.0	4.9
Totalresult for the period	17.0	28.0	53.0	51.4	88.0
New issue of shares	32.1	27.3	32.1	27.3	86.2
Other changes in minority interests	0.0	-0.9	-9.5	-20.4	-21.6
Equity, Dec 31	503.5	357.5	503.5	357.5	456.7
CONSOLIDATED CASH FLOW ANALYSIS (SEK M)	Apr-Jun 2009	Apr-Jun 2008	Jan-Jun 2009	Jan-Jun 2008	Full year 2008
Cash flow current operations before changes in working capital	24.2	29.2	51.9	55.3	107.1
Change in working capital incl. short-term investments	9.0	-10.2	-32.3	-19.3	20.0
Cash flow from current operations	33.2	19.0	19.6	36.0	127.1
Cash flow from investing activities	-27.0	-9.1	-38.2	-49.9	-216.5
Cash flow from financing activities	-36.8	-33.7	-45.0	-33.7	97.6
Cash flow for the period	-30.6	-23.8	-63.6	-47.6	8.2
Opening balance	84.7	84.1	114.8	108.9	108.9
Exchange rates differences	-0.6	0.7	2.3	-0.3	-2.3
Closing balance	53.5	61.0	53.5	61.0	114.8

INCOME STATEMENT - PARENT COMPANY (SEK M)	Apr-Jun 2009	Apr-Jun 2008	Jan-Jun 2009	Jan-Jun 2008	Full year 2008	
Net sales	19.8	21.9	39.1	42.0	83.8	
Operating costs	-24.2	-28.8	-49.2	-54.4	-104.3	
Depreciation of tangible fixed assets	-0.3	-0.3	-0.6	-0.5	-1.0	
Operating result	-4.7	-7.2	-10.7	-12.9	-21.5	
Financial items	-1.8	-2.9	-12.5	-3.3	30.0	
Result after financial items	-6.5	-10.1	-23.2	-16.2	8.5	
Appropriations	-	-	0.0	0.0	-5.2	
Income taxes	_	_	0.0	0.0	9.5	
Result for the period	-6.5	-10.1	-23.2	-16.2	12.8	
BALANCE SHEET - PARENT COMPANY (SEK M)			Jun 30 2009	Jun 30 2008	Dec 31 2008	
ASSETS						
Tangible fixed assets			3.2	3.2	3.2	
Financial fixed assets			720.6	416.4	725.0	
Current assets			52.7	92.5	77.8	
Liquid funds including short-term investments			16.6	33.2	79.1	
Total assets			793.1	545.3	885.1	
EQUITY AND LIABILITIES						
Share capital			14.9	12.8	14.0	
Statutory reserve			68.0	68.0	68.0	
Unrestricted share capital including result for the year			202.1	95.3	222.7	
Total equity			285.0	176.1	304.7	
Untaxed reserves			13.9	8.7	13.9	
Interest-bearing long-term liabilities			174.8	98.5	189.6	
Other long-term liabilities			31.6	27.2	35.6	
Interest bearing short-term liabilities			60.2	24.6	55.2	
Other short-term liabilities			227.6	210.2	286.1	
Total equity and liabilities			793.1	545.3	885.1	
	Jan-Jun 2009					
SEGMENT REPORTING				Parent Comp/		
				Consolidation		
	Sweden	Norway	entities	adjustments	Total	
Net sales	627.0	80.3	4.6	-	711.9	
Operating result before amortization of intangible assets	77.5	10.2	-2.9	-10.7	74.1	
Operating result	71.5	8.6	-2.9	-10.7	66.5	
Operating margin	12.4%	12.7%	-	-	10.4%	
Result after financial items	71.0	8.7	-2.9	-15.1	61.7	
Number of employees at end of period	971	90	19	10	1,090	
		J	an-Jun 200			
	Parent Comp/ Other Consolidation					
	Sweden	Norway	entities	adjustments	Total	
Net sales	579.5	70.1	3.4	-	653.0	
Operating result before amortization of intangible assets	81.4	11.1	0.4	-12.9	80.0	
Operating result	80.0	9.5	0.4	-12.9	77.0	
Operating margin	14.0%	15.9%	-	-	12.3%	
Result after financial items	81.5	9.4	0.3	-16.7	74.5	
Number of employees at end of period	873	92	16	7	988	

QUATERLY VALUES

CONSOLIDATED INCOME STATEMENT (SEK M)	Apr-Jun 2009	Jan-Mar 2009	Oct-Dec 2008	Jul-Sep 2008	Apr-Jun 2008	Jan-Mar 2008
Net sales	358.5	353.4	377.9	277.4	341.2	311.8
Operating costs	-322.2	-310.6	-328.0	-248.3	-299.2	-272.1
Depreciation of tangible fixed assets	-2.4	-2.6	-2.4	-5.1	-0.9	-0.8
Operating result before goodwill amortization	33.9	40.2	47.5	24.0	41.1	38.9
Goodwill amortization	-3.8	-3.8	-3.8	-2.4	-1.5	-1.5
Operating result after goodwill amortization	30.1	36.4	43.7	21.6	39.6	37.4
Financial items	-1.7	-3.1	-1.4	-4.5	-1.0	-1.5
Result after financial items	28.4	33.3	42.3	17.1	38.6	35.9
Income taxes	-8.3	-9.8	-9.6	-6.1	-10.9	-10.5
Result for the period	20.1	23.5	32.7	11.0	27.7	25.4
Other totalresult			1.0			
Financial assets which can be sold Hedging of netinvestment	1.7	-7.8	-1.3 4.3	0.7	-1.4	1.8
Tax effect hedging of netinvestment	-0.4	2.0	4.5	0.7	-1.4	1.0
Exchange rates differences	-4.4	18.3	-10.5	-0.3	1.7	-3.8
Other totalresult for the period, net after tax	-3.1	12.5	-7.5	0.4	0.3	-2.0
Sum totalresult for the period	17.0	36.0	25.2	11.4	28.0	23.4
Result for the period assignable to shareholders in Parent Company	20.1	23.5	31.9	10.7	26.2	24.7
Result for the period assignable to minority interests	0.0	0.0	0.8	0.3	1.5	0.7
Sum totalresult assignable to shareholders in Parent Company	17.0	36.0	24.5	11.1	26.6	22.7
Sum totalresult assignable to minority interests	0.0	0.0	0.7	0.3	1.4	0.7
CONSOLIDATED BALANCE SHEET (SEK M)	Jun 30 2009	Mar 31 2009	Dec 31 2008	Sep 30 2008	Jun 30 2008	Mar 31 2008
ASSETS						
Intangible fixed assets	741.9	754.4	742.7	695.4	447.4	446.5
Tangible fixed assets	29.7	31.0	31.8	33.8	30.8	29.5
Financial fixed assets	0.3	0.3	0.3	0.3	0.3	1.6
Current assets	299.3	292.9	283.6	302.3	295.7	253.3
Liquid funds including short-term investments	53.9	85.0	115.1	78.7	61.2	84.1
Total assets	1125.1	1163.6	1173.5	1110.5	835.3	815.0
EQUITY AND LIABILITIES						
Share capital	14.9	14.0	14.0	13.8	12.8	12.4
Other paid-up capital and other provisions	251.9	252.6	240.1	210.0	156.2	155.9
Recognized profits including result for the year	236.7	216.6	193.1	189.0	177.7	159.5
Total	503.5	483.2	447.2	412.8	346.8	327.8
Minority interest	0.0	0.0	9.5	11.1	10.7	9.2
Total equity	503.5	483.2	456.7	423.9	357.5	337.0
Interest-bearing long-term liabilities	187.2	209.0	205.2	240.1	112.8	110.4
Other long-term liabilities	73.3	77.9	78.8	96.0	43.6	61.9
Interest bearing short-term liabilities	69.3	58.2	64.7	57.5	32.7	32.1
Other short-term liabilities	291.8	335.3	368.1	293.0	288.7	273.6
Total equity and liabilities	1125.1	1163.6	1173.5	1110.5	835.3	815.0

KEY FIGURES	Apr-Jun 2009	Jan-Mar 2009	Oct-Dec 2008	Jul-Sep 2008	Apr-Jun 2008	Jan-Mar 2008
Number of employees at period-end	1090	1122	1121	1143	988	994
Average number of employees	1102	1125	1132	1042	991	981
Sales per employee (000)	325	314	334	266	344	318
Result/employee after financial income/expense (000)	26	30	37	16	39	37
Return on total capital %	2.7	3.2	4.0	2.4	5.0	4.6
Return on equity %	4.1	5.0	7.4	2.8	8.0	7.6
Return on capital employed %	4.0	5.0	6.3	3.8	8.4	7.9
Operating margin %	9.5	11.4	12.6	8.6	12.1	12.5
Equity ratio %	44.8	41.5	38.9	38.2	42.8	41.3
DATA PER SHARE	Apr-Jun 2009	Jan-Mar 2009	Oct-Dec 2008	Jul-Sep 2008	Apr-Jun 2008	Jan-Mar 2008
Earnings per share (SEK)						
Before dilution	1.40	1.68	2.30	0.82	2.07	2.00
After dilution	1.40	1.68	2.30	0.82	2.07	2.00
Equity per share (SEK)						
Before dilution	33.85	34.57	31.99	30.10	27.09	26.59
After dilution	33.85	34.57	31.99	30.10	29.02	27.68
Average number of shareas (000)						
Before dilution	14,336	13,978	13,843	13,098	12,642	12,326
After dilution	14,336	13,978	13,843	13,098	12,655	12,326
No. of shares on balance sheet day (000)						
Before dilution *) after 49 repurchased own shares	14,874	13,978	13,978	13,712	12,800	12,326
After dilution	14,874	13,978	13,978	13,712	12,813	12,744